

Are You Financially Well Organised?

Take this quick test to find out.



- | | | |
|--|----------------------------|----------------------------|
| 1. You are confident your assets are protected and you aren't paying any more tax than you legally have to. | <input type="checkbox"/> Y | <input type="checkbox"/> N |
| 2. Your remuneration from your business is structured so that tax, workers compensation and payroll tax are reduced as much as possible. | <input type="checkbox"/> Y | <input type="checkbox"/> N |
| 3. You have set a budget for your business and are using it to drive the profitability that you want to achieve? | <input type="checkbox"/> Y | <input type="checkbox"/> N |
| 4. You know the key drivers of your business and tweak them when your business is not performing. | <input type="checkbox"/> Y | <input type="checkbox"/> N |
| 5. You have set Key Performance Indicators to regularly manage the critical financial and non-financial areas of your business. | <input type="checkbox"/> Y | <input type="checkbox"/> N |
| 6. You have a watertight system for collecting your debtors and keeping on top of your cashflow. | <input type="checkbox"/> Y | <input type="checkbox"/> N |
| 7. You pay yourself first. | <input type="checkbox"/> Y | <input type="checkbox"/> N |
| 8. Your debt is structured correctly and tax effectively. | <input type="checkbox"/> Y | <input type="checkbox"/> N |
| 9. You are gaining all the benefits from superannuation planning. | <input type="checkbox"/> Y | <input type="checkbox"/> N |
| 10. You are confident you have the appropriate insurance and up to date wills in place. | <input type="checkbox"/> Y | <input type="checkbox"/> N |
| 11. You are accumulating smartly for your retirement. | <input type="checkbox"/> Y | <input type="checkbox"/> N |

If you answered “No” to more than 3 of these questions, you need some help from Sullivan Dewing

- Yes! I need some help - please contact me.**
- I know I need some help, but I'm a bit snowed right now - can you call me later?**
- I'm right on top of this!**

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